



GOOD MORNING
Have Good Trading Day

FRIDAY



Price is what you pay.
Value is what you get.

- Warren Buffet



MARKET PULSE

INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	26559	-92	-0.35
NIFTY	8192	-31	-0.38

INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	46.05	-1.46
HDFCBANK	63.93	-0.91
ICICIBK	7.58	-3.32
INFY	14.31	-1.17
TATAMOTOR	32.41	-2.00
WIPRO	9.47	-1.25

FII AND MF ACTIVITY

SYMBOL	In Crs.
FIIs Eq (Provisional)	-402.62
FIIs Index Future	707.57
FIIs Index Options	724.46
FIIs Stock Future	303.59
FIIs Stock Options	53.50
DII's Eq (Provisional)	237.81

CURRENCY

RBI RATE	01-DEC-2016
RUPEE - \$	68.3734
EURO	72.6262
YEN 100	60.0100
GBP	85.6992

MARKET PULSE

GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	19191	+68	+0.36
NASDAQ	5251	-72	-1.36
NIKKEI	18406	-106	-0.58
HANG SENG	22660	-218	-0.95
SGX NIFTY	8159	-53	-0.65

WORLD COMMODITIES

FUTURE	US\$	CHANGES
CRUDE	50.86	-0.20
NATURAL GAS	3.539	+0.034
GOLD	1176.0	+6.6
SILVER	16.645	+0.139
COPPER	2.6150	-0.080

WORLD EVENTS

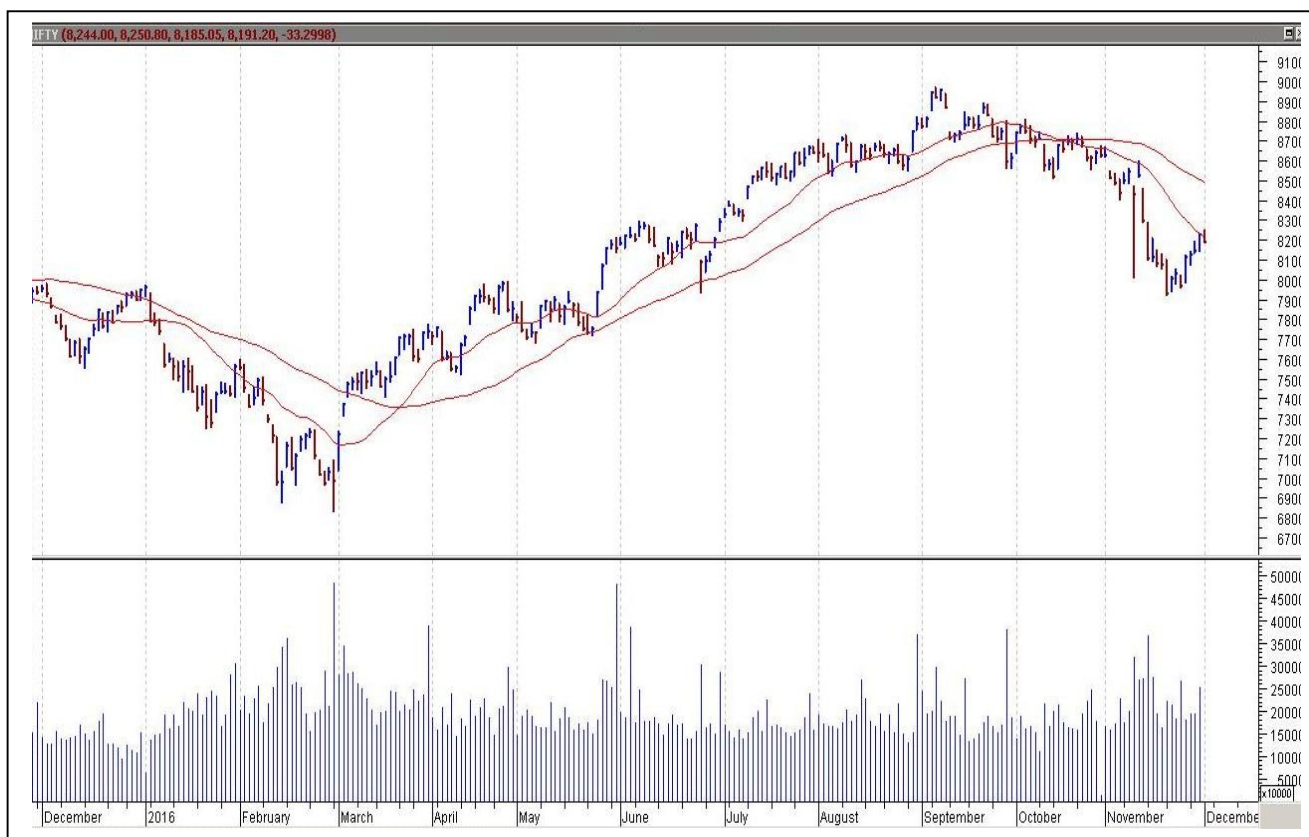
- US: Average Hourly Earnings m/m
- Non-Farm Employment Change
- Unemployment Rate
- UK: Construction PMI

TOP STORY

- Coal India November coal production of 53.85MT vs 50MT (MoM). Nov offtake of 49.8MT vs 48.16MT (MoM)
- Jindal Drilling arbitration award of \$31.76mn passed against the company
- Wipro wins infra deal from Australian company – Woodside
- Reliance Communications plans 500Mn\$ offshore bond issue: ET
- Crompton Greaves, Ballarpur Industries - Aantha holdings set to win 1400cr refinancing deal from KKR: ET
- Jindal Steel & Power (JSPL) - Lenders invoke S4A, order audit: FE
- Govt officials propose to break up Coal India into 7 within a year: FE
- Tata Motors YoY Nov sales flat at 38.9k units, exports up 57% YoY, passenger vehicles up 22%, buses up 60% YoY and commercial vehicles up 46% YoY



NIFTY CHART



MARKET COMMENTARY

Indian benchmarks started the new month on a disturbing note as the benchmark equity indices failed to extend the four session northbound journey and settled with moderate cuts of over a quarter percent. It largely turned out to be a range bound session marred with high volatility as investors indulged in stock specific activities after country's economy grew lower than expected in the September quarter at 7.3%, as compared to 7.6% registered during the same period last fiscal year. The data indicate that the economy may witness the heavy impact of demonetisation in the third quarter and even some part of the fourth quarter. For today's trade Nifty likely to trade in the range between 8225 – 8235 in the upper side and 8185 – 8165 in the lower side.

MARKET LEVELS

	CMP	SUPPORT LEVELS				RESISTANCE LEVELS			
NIFTY	8192	8185	8165	8155	8145	8225	8235	8275	8295
USDINR	68.48	68.4	68.3	68.2	68.1	68.6	68.7	68.8	68.9



BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
SRSFIN	STUNNING SUPPLIERS AND TRADERS PVT LTD	B	1,500,000	12.2
SRSFIN	OLYMPIA BUILDERS PRIVATE LIMITED	S	1,500,000	12.2

BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
DOLPHINOFF	KATKAR SANJAY	BUY	90000	121.95
MAXVIL	MAX VENTURES INVESMENT HOLDINGS PRIVATE LIMITED	BUY	290360	55.74
MAXVIL	SIVA ENTERPRISES PRIVATE LIMITED	BUY	300000	55.37
MAXVIL	ATHERDON INVESTMENTS LIMITED	SELL	290360	55.74

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

NIL

Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status
Sheela Foam Ltd	Equity	29-Nov-2016	01-Dec-2016	Closed
Laurus Labs Ltd	Equity	06-Dec-2016	08-Dec-2016	Forthcoming



NIFTY 50 STOCKS: SUPPORT & RESISTANCE						
Symbol	Close	Support 1	Support 2	Pivot Point	Resistance1	Resistance2
ACC	1338	1325	1312	1340	1353	1368
ADANI PORTS	275	271	267	276	280	284
AMBUJACEM	207	204	202	209	211	215
ASIANPAINT	939	927	916	948	959	980
AXISBANK	466	462	458	468	472	478
BAJAJ-AUTO	2695	2669	2643	2693	2719	2744
BANKBARODA	162	160	158	163	165	168
BHARTIARTL	318	313	308	319	324	330
BHEL	129	128	126	129	131	132
BOSCH LTD	20382	20192	20001	20371	20562	20741
BPCL	629	618	608	629	640	651
CAIRN	250	247	243	252	255	261
CIPLA	568	563	558	571	577	585
COALINDIA	306	304	302	307	309	312
DRREDDY	3239	3207	3176	3227	3259	3279
GAIL	440	429	418	437	448	456
GRASIM	873	862	852	873	883	893
HCLTECH	803	795	786	801	809	815
HDFC	1270	1258	1245	1272	1284	1298
HDFCBANK	1197	1191	1184	1199	1206	1214
HEROMOTOCO	3190	3146	3102	3189	3233	3276
HINDALCO	171	168	165	173	176	181
HINDUNILVR	848	841	833	848	856	863
ICICIBANK	259	255	251	262	266	272
IDEA	73	71	69	74	76	79
INDUSINDBK	1081	1072	1063	1080	1089	1098
INFY	976	967	959	975	984	992
ITC	234	231	229	233	235	237
KOTAKBANK	745	739	732	748	754	763
LT	1388	1373	1358	1388	1403	1418
LUPIN	1513	1495	1478	1517	1534	1556
M&M	1160	1147	1133	1170	1184	1207
MARUTI	5252	5202	5151	5255	5305	5358
NTPC	162	160	159	163	164	166
ONGC	292	289	286	294	297	302
PNB	136	135	133	137	139	141
POWERGRID	184	181	178	187	190	196
RELIANCE	998	990	983	1003	1010	1023
SBIN	256	253	251	257	260	263
SUNPHARMA	722	711	700	718	728	735
TATAMOTORS	448	444	440	451	455	462
TATAPOWER	73	72	71	73	74	76
TATASTEEL	410	405	401	412	416	423
TCS	2263	2248	2233	2269	2284	2305
TECHM	475	469	463	477	483	491
ULTRACEMCO	3571	3548	3525	3584	3607	3644
VEDL	227	224	222	229	231	236
WIPRO	468	465	461	468	471	475
YESBANK	1161	1150	1140	1168	1178	1195
ZEEL	458	454	450	459	463	467



CORPORATE ACTION / BOARD MEETINGS

NSE Download Ref No. : NSE/CML/33691:-Pricol Limited will be suspended from trading w.e.f December 5, 2016 due to Scheme of Amalgamation

NSE Download Ref.No: NSE/CML/33711:- Change in Name of the Company from Arvind Infrastructure Ltd (ARVINFRA) to ArvindSmartSpaces Ltd (ARVSMART) w.e.f. December 05, 2016

BOARD MEETINGS

COMPANY NAME	DATE	PURPOSE	RS. PER SH.
PRICOL	5-Dec-16	Scheme Of Amalgamation	
TIDEWATER	6-Dec-16	Dividend	50
BALKRISIND	7-Dec-16	Dividend	
VTL	8-Dec-16	Buy Back	
INDIANHUME	9-Dec-16	Bonus 1:1	
JINDALSAW	14-Dec-16	Annual General Meeting/Dividend	1
COLPAL	15-Dec-16	Dividend	
ALANKIT	15-Dec-16	Face value Split From Rs 2 To Re 1	
BPL	15-Dec-16	Annual General Meeting	
NAGAROIL	16-Dec-16	Annual General Meeting	
GILLANDERS	19-Dec-16	Annual General Meeting	
VISASTEEL	19-Dec-16	Annual General Meeting	
JETAIRWAYS	19-Dec-16	Annual General Meeting	
BANARISUG	21-Dec-16	Annual General Meeting/Dividend	7.5
BALMLAWRIE	26-Dec-16	Bonus 3:1	

NEWS & RUMOURS:

- Gold (Spot Dollar) major support = \$1143/\$1121 & Resistance = \$1195/\$1231.
- Crude oil range->\$47 to \$57.
- Treasuries Drop before Jobs Data as Oil Gains; Dollar Declines: - Financial markets started the month on an uncertain footing after a dramatic November, with Treasuries extending losses, the dollar retreating against most of its peers and European stocks snapping a two-day advance.
- Dollar index trims losses after upbeat ISM report: - The dollar trimmed losses against the other majors currencies on Thursday, after the release of upbeat U.S. manufacturing activity data offset more disappointing U.S. jobless claims report.
- Oil prices extend rally on OPEC deal: - Oil prices rose strongly on Thursday, building on the previous session's large gains after the Organization of the Petroleum Exporting Countries reached an agreement to cut production. [OPEC agreed on its first production cut since 2008](#) on Wednesday, aimed at reducing a global supply overhang that has seen prices more than halve since mid-2014. The 14-member cartel is responsible for a third of global oil production, or 33.6 million barrels per day. The deal will see output cut by 1.2 million bpd from January 2017.
- Gold eases from 10-month lows, but outlook remains dim: - Gold prices retraced some losses on Thursday after falling to almost 10-month lows as the dollar eased, but the precious metal remained under pressure amid expectations for higher U.S. interest rates.
- U.S. natural gas futures for January rose to highest for front-month contract since December 2014 as cold weather seen sweeping west.

TRENDS & OUTLOOK – DATE: 02-Dec-2016

PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (Feb)	27470	27755	28065	28375	28690
SILVER (Mar)	38500	39600	40800	42300	43500

BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (Feb)	385	393	399	405	412
ZINC (Dec)	179.55	182.50	186.55	191.55	194.75
LEAD (Dec)	151.20	154.60	159.25	164.75	168.45
NICKEL (Dec)	720	745	769	790	815

ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (Dec)	3231	3360	3461	3669	3755
NATURAL GAS (Dec)	223	229	237	245	252

DATA TALKS : TODAY'S ECONOMIC DATA :

Average Hourly Earnings m/m, Non-Farm Employment Change, Unemployment Rate, FOMC Member Brainard Speaks, FOMC Member Tarullo Speaks.



LET THE
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POWER RISE

**WOMEN
DESK**

All the Ladies in the house are
cordially invited to come
& explore their trading talents.

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